



## Provisional Notice of the Interim Result

of the public tender offer by

**Danaher Corporation, a Delaware corporation having its principal place of business in Washington, D.C., USA**

for all publicly held registered shares with a nominal value of CHF 0.40 each of

**Nobel Biocare Holding AG, Kloten, Switzerland**

On 1 October 2014, Danaher Corporation, Washington, D.C., USA (**Danaher**), published the offer prospectus (the **Offer Prospectus**) for its public tender offer (the **Offer**) in accordance with article 22 et seq. of the Federal Stock Exchange and Securities Trading Act (*Bundesgesetz über die Börsen und den Effektenhandel*) for all publicly held registered shares of Nobel Biocare Holding AG, Kloten, Switzerland (**Nobel Biocare**), with a nominal value of CHF 0.40 each (each, a **Nobel Biocare Share**). The offer price for each Nobel Biocare Share amounts to CHF 17.10 net in cash, less the gross amount of any dilution effects becoming effective prior to the settlement of the Offer, as further described in the Offer Prospectus.

### Interim Result

Based on preliminary numbers, the participation of Danaher and the persons acting in concert with Danaher as of the end of the offer period on 14 November 2014, 4:00 p.m. CET (the **Offer Period**), is 97,196,634 Nobel Biocare Shares in total, corresponding to 78.52 % of the voting rights and the share capital of Nobel Biocare registered in the commercial register (participation rate), and consists of:

- a total of 72,001,022 Nobel Biocare Shares which based on preliminary numbers were tendered into the Offer until the expiration of the Offer Period, corresponding to 60.97 % of the 118,095,706 Nobel Biocare Shares to which the Offer relates (success rate);
- 5,688,824 Nobel Biocare Shares which Danaher and the persons acting in concert with Danaher held as of 26 September 2014; and
- 19,506,788 Nobel Biocare Shares which Danaher and the persons acting in concert with Danaher purchased outside the Offer after such date until the expiration of the Offer Period.

The following overview illustrates the interim result based on preliminary numbers:

	<b>Number of Nobel Biocare Shares</b>	<b>Share capital/ Voting rights (participation rate)</b>	<b>Success rate</b>
Nobel Biocare Shares tendered into the Offer	72,001,022	58.17 %	60.97 %
Nobel Biocare Shares held by Danaher and the persons acting in concert with Danaher as of 26 September 2014	5,688,824	4.60 %	
Nobel Biocare Shares purchased by Danaher and the persons acting in concert with Danaher outside the Offer until the expiration of the Offer Period	19,506,788	15.76 %	
Interim result	97,196,634	78.52 %	

### **Definitive Notice of the Interim Result; Additional Acceptance Period and Settlement**

This interim result is preliminary. The definitive notice of the interim result is expected to be published on 20 November 2014 in Neue Zürcher Zeitung and in Le Temps, including a statement as to the satisfaction of the relevant conditions.

If the relevant conditions are satisfied, the additional acceptance period of 10 trading days for the subsequent acceptance of the Offer will start on 21 November 2014 and run until 4 December 2014, 4:00 p.m. CET, in accordance with Section B.6 (*Additional Acceptance Period*) of the Offer Prospectus. Subject to the satisfaction of all conditions and a postponement of the settlement in accordance with Section B.7 (*Conditions*) of the Offer Prospectus, the settlement is expected to occur on 11 December 2014.

### **Offer Restrictions**

The Offer is subject to the offer restrictions as set forth the Offer Prospectus. The Offer Prospectus may be obtained without delay and free of charge in German, French and English from Credit Suisse AG, Zurich (tel.: +41 (0)44 333 43 85; fax: +41 (0)44 333 35 93; e-mail: equity.prospectus@credit-suisse.com). The Offer Prospectus and all other Offer documents are accessible under <http://phx.corporate-ir.net/phoenix.zhtml?c=82105&p=irol-irhome>.

	<b>Swiss Security Number</b>	<b>ISIN</b>	<b>Ticker Symbol</b>
Nobel Biocare Holding AG			
Registered shares <b>not tendered</b> (first trading line)	3785164	CH0037851646	NOBN
Registered shares <b>tendered</b> (second trading line)	25474182	CH0254741827	NOBNE

17 November 2014

Financial Advisor and Offer Manager

**Credit Suisse**